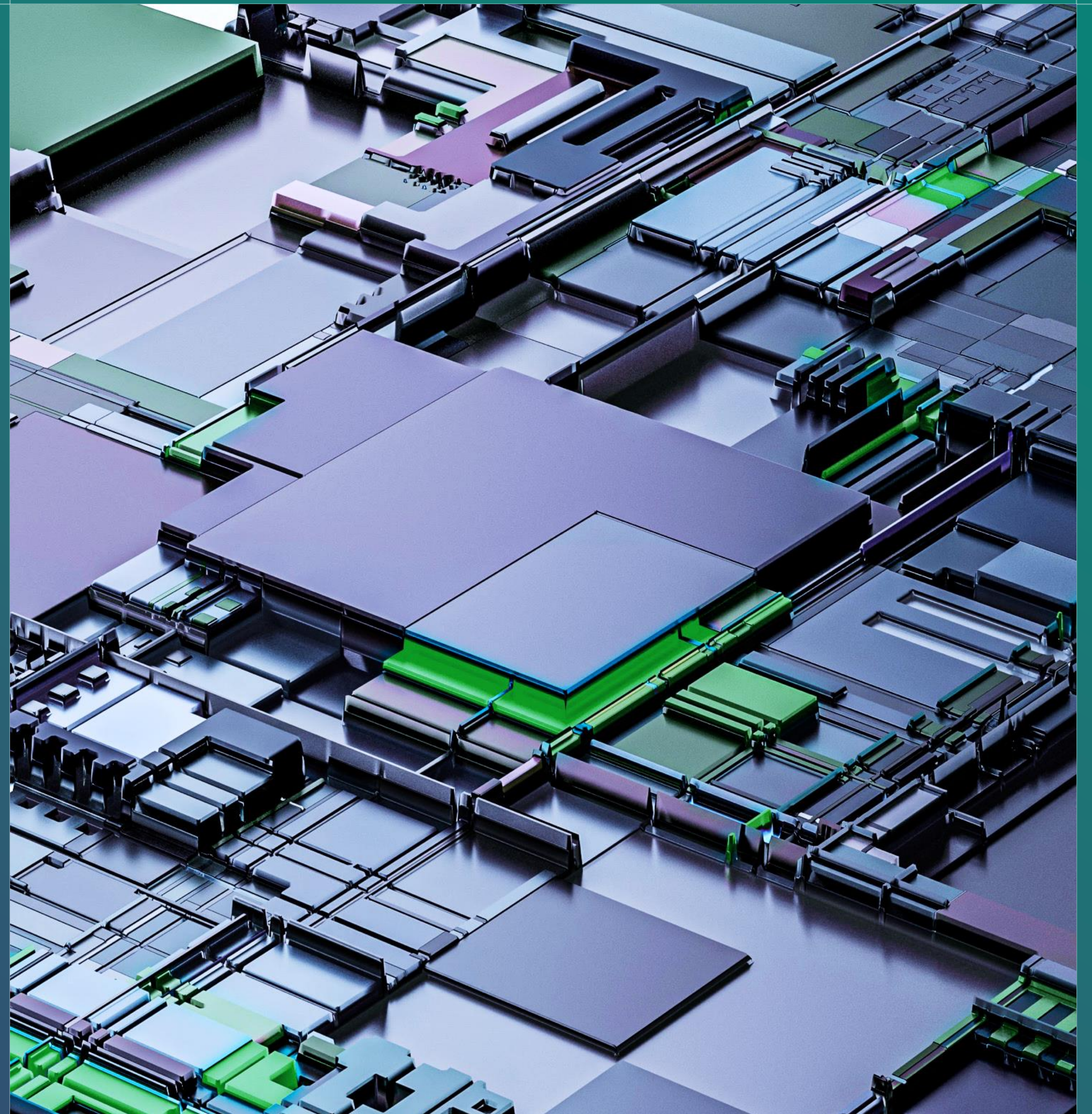




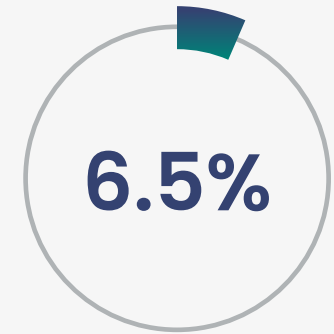
PREDICTIVA

Investment Presentation

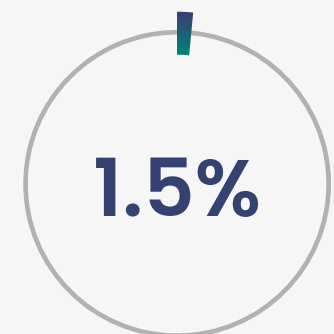
June 2022



Only 1% of all day traders can predictably achieve net profits



Active day **traders underperform the index** by 6.5% annually



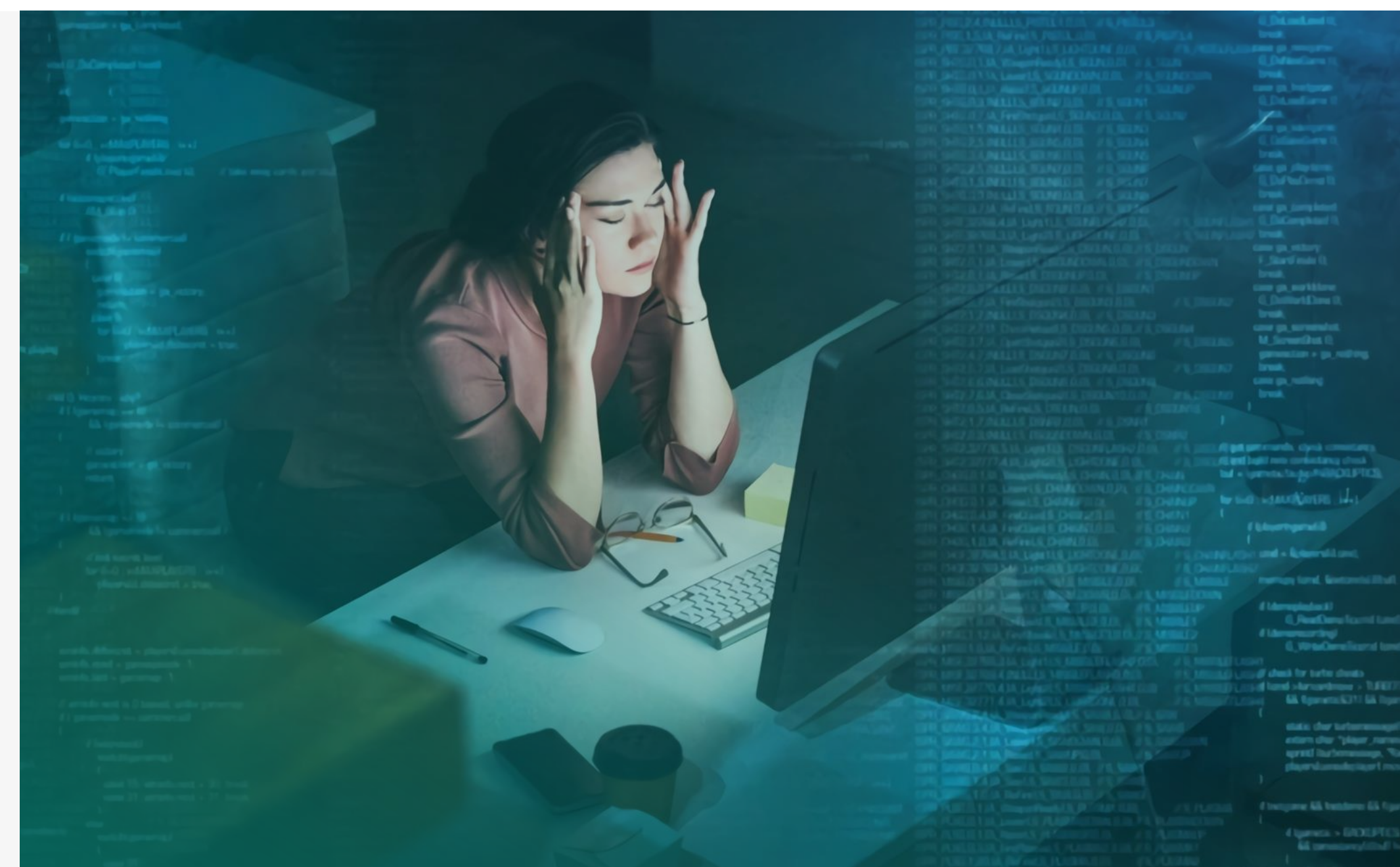
The average day trader **underperforms the market index** by 1.5% annually

Typical traders' performance is unreliable & not producing the results expected

Most actively managed funds underperform compared to the market

Over a 15-year period, nearly 90% of actively managed investment funds failed to beat the market

The failure of investment managers to consistently generate the promised returns reveals that managers generally lack whatever edge they seemed to have had in the past.

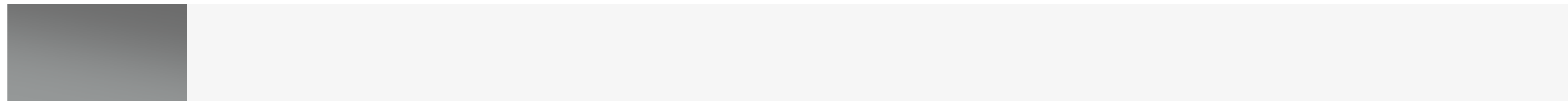


80% of institutional investors believe that new technology will fundamentally change the way the industry operates...

80%
investors believe



10%
managers claim



...and yet only 10% of portfolio managers claim they've used artificial intelligence or machine learning techniques in the past 12 months

We are solving the problem with technology and automation

Unlike conventional investment management companies,
**our AI solution solves these problems by providing a non-biased
autonomous trading platform** that can run with limited human
supervision and intervention and continuously adapt to different
market conditions and learn from experience.

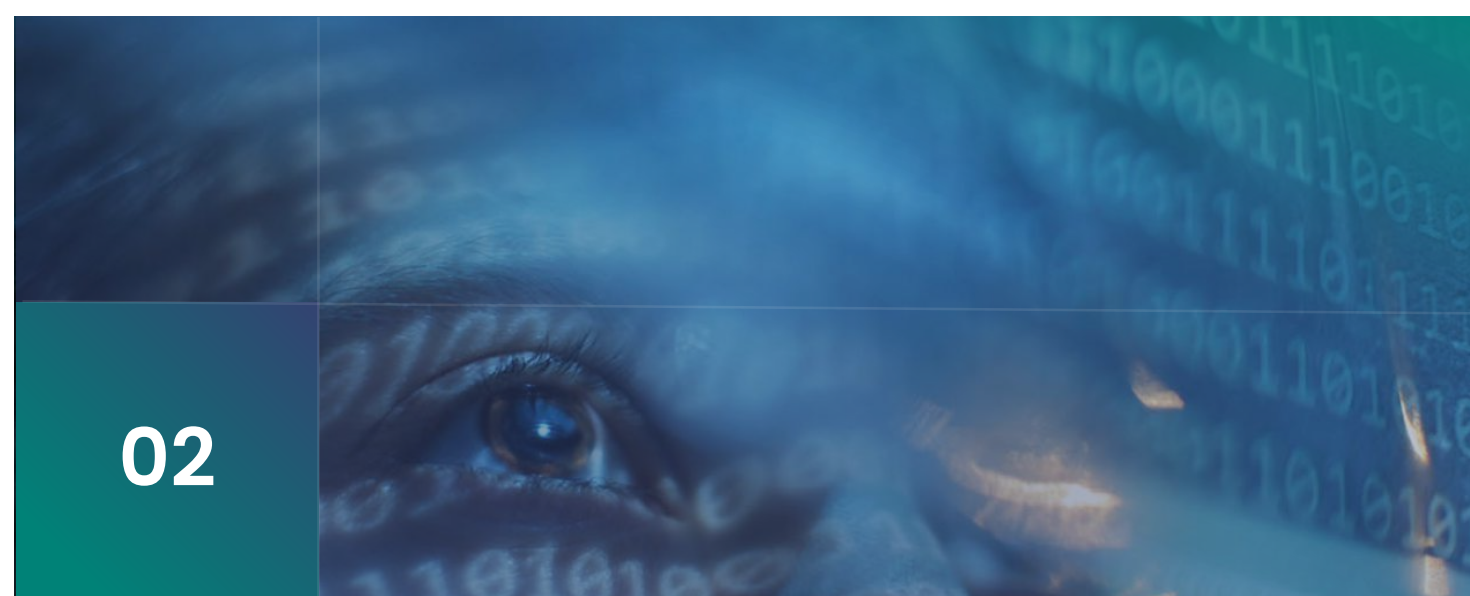
Who we are



01

The fund

Investiva is an open-ended mutual fund based in the Cayman Islands and invests in multiple financial assets while applying Artificial Intelligence to maximize returns.



02

Unique approach

We combine advanced machine learning algorithms with unrivaled Fintech expertise to generate highly profitable, self-learning trading systems.



03

Proven value strategy

We are focused on markets of superior liquidity, precise and efficient feeds of data. Due to the high frequency nature of trading, these markets provide better cost-effectiveness and enable better business scalability longer-term.

Our thesis

Fund

01

- An open-ended mutual fund
- Managed by APEX Group
- Audited by Deloitte

Clients

02

Sophisticated traders, family offices & institutional investors with a minimum subscription of \$50K

Markets

03

Trading the US equity stock markets

Competitive advantage

04

- Deep data analytics using our proprietary advanced AI agent
- Seasoned investment team with 10+ years of experience
- Scientific fundamental research

Unparalleled technology-driven solution



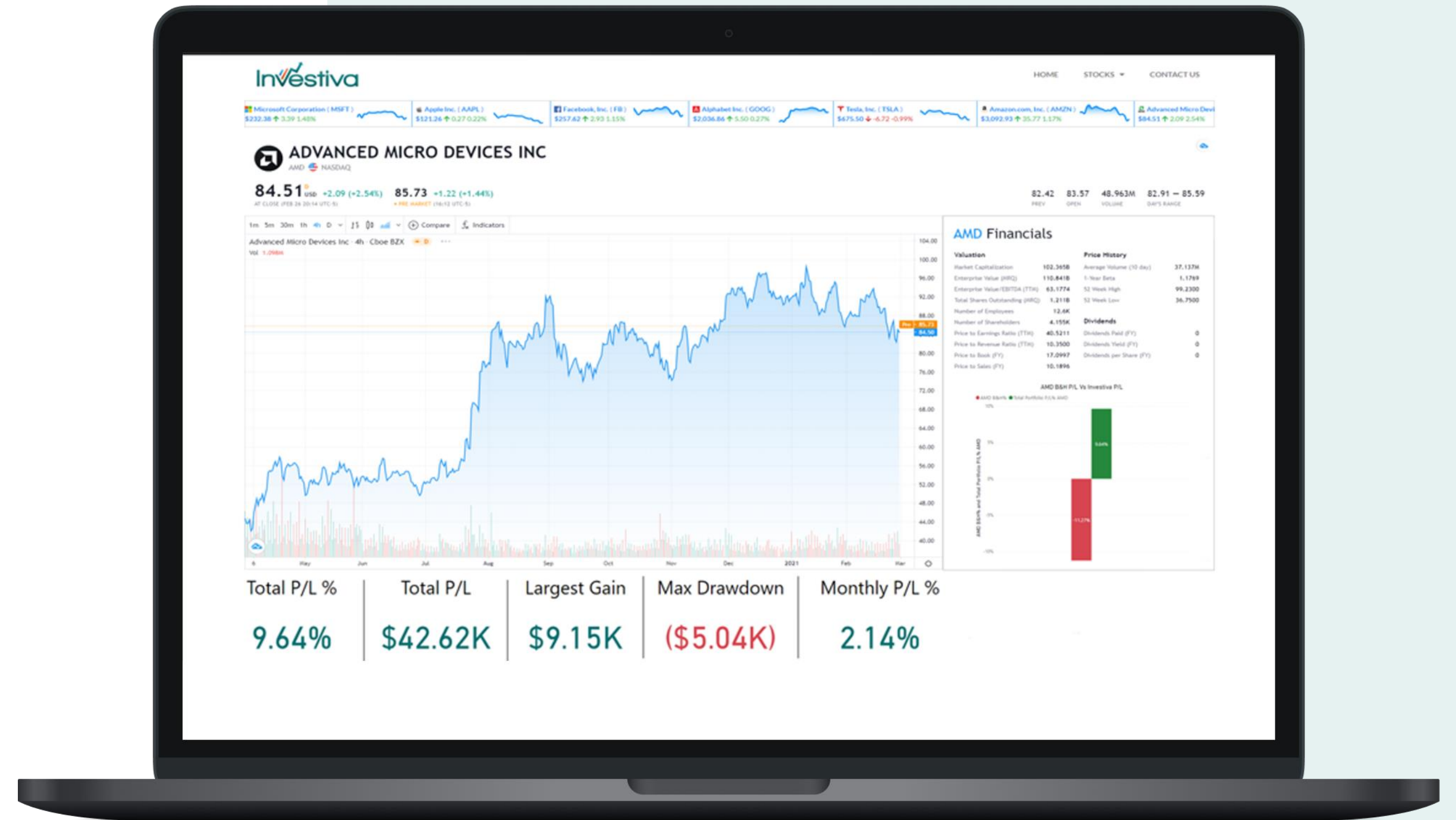
Autonomous AI platform that learns over time and gains experience, with no emotional trading.



Inspired by Arcade Gaming Deep Reinforcement Learning algorithms.



Continuously learns and adapts to market conditions without having to recode or reconfigure the model.



IBM Recognized by IBM:
"Best Machine Learning Project" Award at the University of Edinburgh in 2020

Unmatched value proposition

Bank investment's
return on USD

0.5% to 1% annually *



20X+ above the average
market returns *

Unlike regular investment managers, **Predictiva uses sophisticated AI algorithms to autonomously trade**, reducing the need for human intervention and emotion-based decisions...

...Our platform does not copy human traders; rather, it uses deep learning for technical analysis and features selection.

* Global Interest Rate in 2022 - [Federal funds rate FED - American central bank's current and historic interest rates \(global-rates.com\)](https://www.global-rates.com)

* Back-testing results as of January 2022 for three months. Past performance is no guarantee of future results.

Exceptional traction to date

Broadly recognized for tech and operational excellence and innovation



Top 50 Data-driven AI startups in Europe by TNW



Winner of the Tech Nation Rising Stars competition



Winner of the Innovate UK Smart Grant competition

Successfully develop vast network of strategic partnerships with leading technology providers & universities



Microsoft Partner Network



AWS Partner Network



Startup with IBM



NVIDIA Inception Program



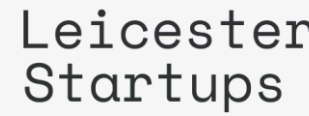
Commercial Partner



Commercial Partner



Member



Member



Member

Why now?

AI powered funds are beating the market

The Eureka hedge AI Hedge Fund Index compared to the Eureka hedge 50 has 7.48% better annual return & 167.82% better return since inception

Proven ability to generate superior risk-adjusted returns

Stock	Market Price Change (Buy & Hold)	Investiva Back-testing Results
AMD	-16.46%	9.98%
cādence™	-3.09%	19.44%
WD Western Digital®	13.80%	23.57%
AUTODESK.	-21.88%	12.89%
paycom®	-12.10%	28.41%



* Back-testing results as of May 2022 for three months during a strong market down-trend. Past performance is no guarantee of future results.

Product development roadmap

01

- Launching the first production version of Investiva
- Testing with paper money (2 weeks)
- Testing with a small capital (8 weeks)

02

- Start onboarding customers
- Start trading with target AUM of \$4M
- Prepare for the Series-A funding

03

- Continue trading with the same number of customers and AUM
- Start integrating the portfolio management software
- Series-A funding

04

- Onboard the second batch of customers with a bigger AUM
- Discuss the expansion plans in other regions

Q1 2022

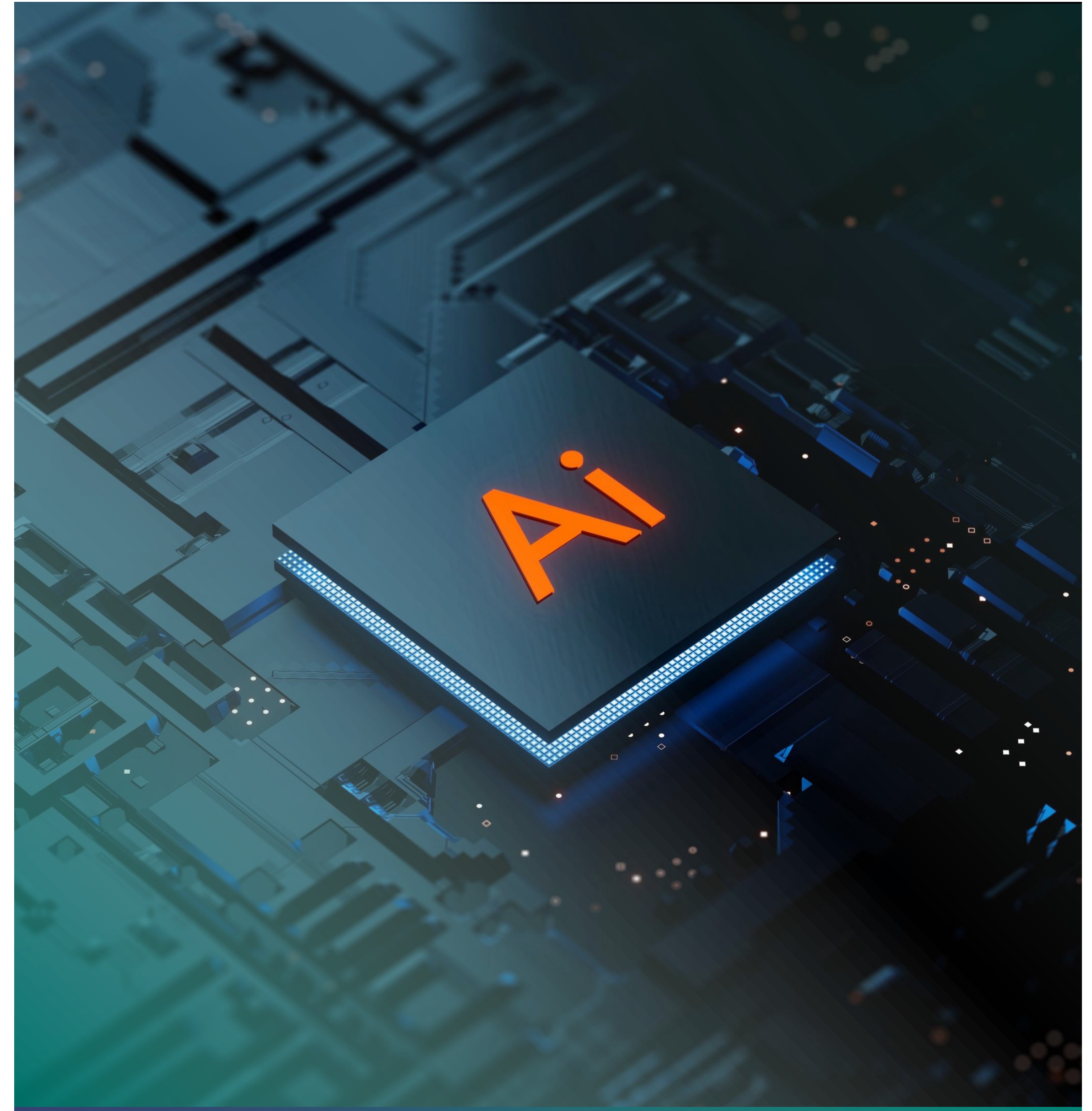
Q2 2022

Q3 2022

Q4 2022

We're raising **\$4M** to deploy over 2 years

01	Target Initial Fund Size:	\$4M
02	Subscription Fee:	5% decreasing to 4% from year2
03	Minimum Subscription:	\$50K Minimum additional subscription 10K
04	Performance Fee:	50% Decreasing by 5% after specific subscription



This financial promotion is issued by Predictiva Ltd. which is an Appointed Representative of Brooklands Fund Management Limited which is authorised and regulated by the Financial Conduct Authority (“FCA”).

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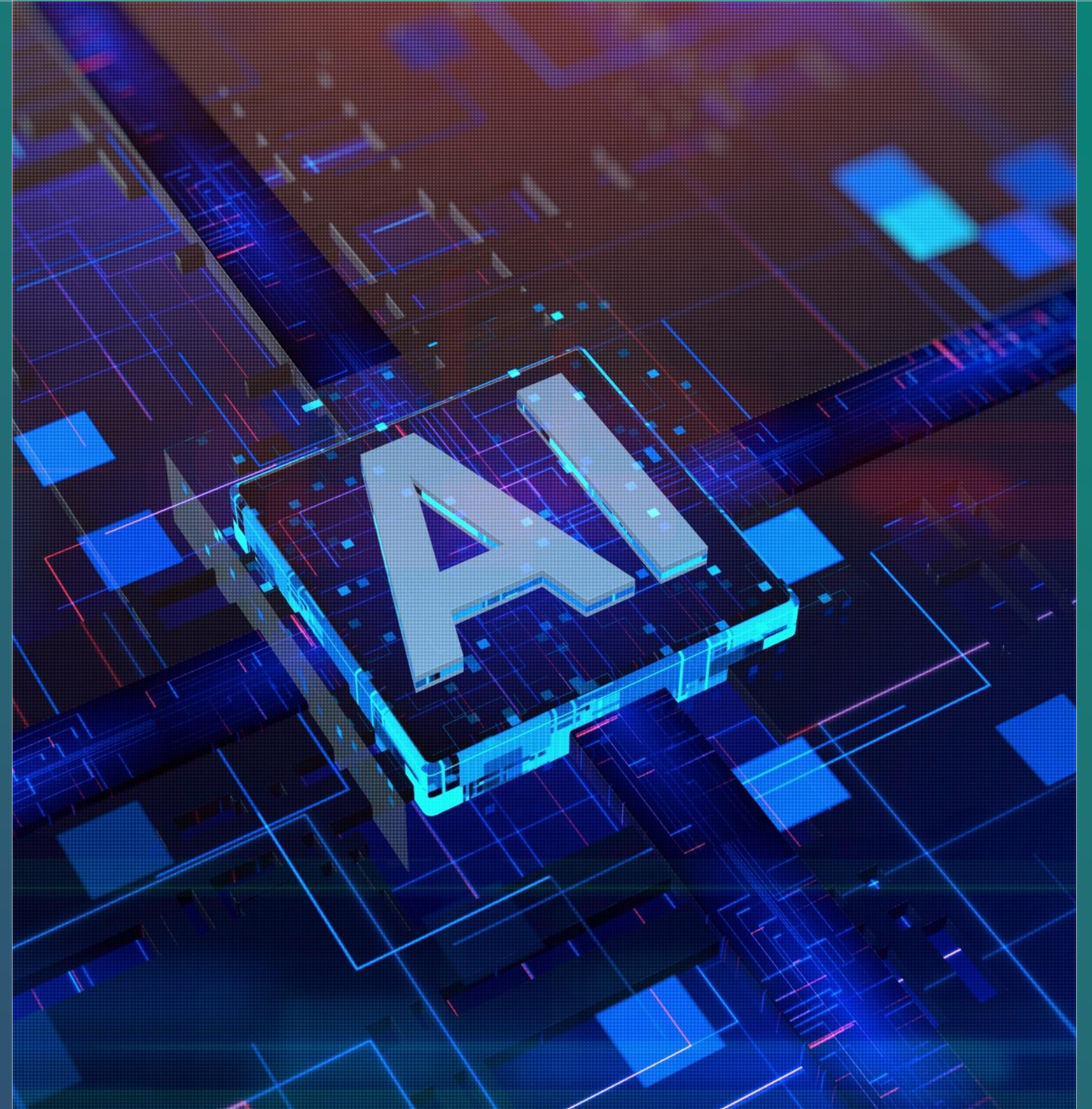
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